



**State of Wisconsin**  
**Department of Employee Trust Funds**  
 4822 Madison Yards Way  
 Madison, WI 53705-9100  
 P. O. Box 7931  
 Madison, WI 53707-7931

June 4, 2020

Mr. David Adam  
 Johnson Bank  
 555 Main St.  
 Racine, WI 53403

Sent via email: [dadam@johnsonfinancialgroup.com](mailto:dadam@johnsonfinancialgroup.com)

Subject: Notice of Intent to Award, ETJ0050 FDIC Insured Investment Option

Dear Mr. Adam:

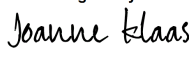
The Department of Employee Trust Funds (Department) is issuing this notice of intent to award the contract to provide the State of Wisconsin Deferred Compensation Program (WDC) with a Federal Deposit Insurance Corporation (FDIC)-insured investment option (RFP ETJ0050) to Johnson Bank. Subject to successful contract negotiations between Johnson Bank and the Department, the contract will be effective starting on the execution date of the contract and extending perpetually unless and until either party gives the other 180 days' notice of their intent to terminate the contract. The bid abstract for this solicitation is below.

**Final Bid Abstract RFP ETJ0050 – FDIC Insured Investment Option**

	BMO Harris Bank	Johnson Bank
Section 5 - General Questionnaire (400 points)	261.48	253.33
Section 6 - Technical Questionnaire (300 points)	246.36	238.18
Form H - Cost Proposal (300 points)	225	300
Total Score (1000 points)	733	792

This letter is only a notice of intent to contract and does not constitute a contractual commitment.

Respectfully,

DocuSigned by:  
  
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Joanne Klaas  
 Contracts Specialist-Advanced  
 Email: [ETFSMBProcurement@etf.wi.gov](mailto:ETFSMBProcurement@etf.wi.gov)

cc: RFP Proposers: BMO Harris Bank and Johnson Bank  
 RFP Evaluation Committee  
 ETF Procurement File  
 ETF Secretary's Office  
 ETF Office of Legal Services  
 DC Board Members